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華夏視聽

CATHAY MEDIA AND EDUCATION GROUP INC.

華夏視聽教育集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1981)

**FURTHER ANNOUNCEMENT IN RELATION TO
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements issued by Cathay Media and Education Group Inc. (the “**Company**”) dated 28 March 2022 and 20 April 2022 (the “**Announcements**”) in relation to, among other things, the disposal of Beijing Shuimu Huaxia Education & Technology Co., Ltd. and the delay in despatch of circular, respectively. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless context requires otherwise.

As disclosed in the announcement of the Company dated 20 April 2022, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules to extend the time for the despatch of the Circular (the “**Waiver**”). On 22 April 2022, the Stock Exchange granted the Waiver to the Company on the condition that the Company will despatch the Circular on or before 20 May 2022.

The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By order of the Board of Directors
Cathay Media and Education Group Inc.
Pu Shulin
Chairman and executive Director

Hong Kong, 22 April 2022

As at the date of this announcement, the executive directors are Mr. Pu Shulin, Mr. Sun Haitao, Mr. Wu Ye and Mr. Yan Xiang and the independent non-executive directors are Mr. Zhang Jizhong, Mr. Lee Cheuk Yin Dannis and Mr. Huang Yu.